

World Floating Production Market Forecast 2015-2019

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World Floating Production Market
Estimated To Increase by 49%

New quarterly version of the World **Floating Production Market** Forecast 2015-2019 forecasts that between 2015 and 2019 \$68 billion (bn) will be spent on FPS units – an increase of 49% compared to **2010-2014**.

Despite Capex growth over the forecast, the volume of orders seen in 2015 has been very weak. This is a result of the low oil price impacting project sanctioning activity, compounded by recent history of high-cost **FPS** projects running late and/or over-budget.

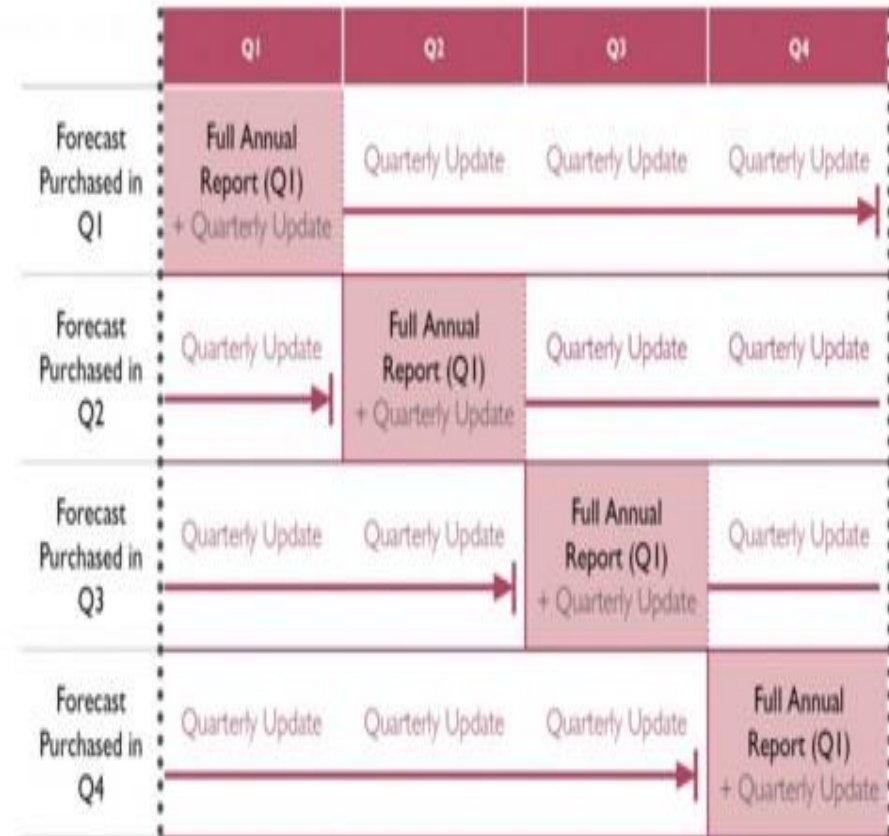
In the near-term, we expect improvement. Operators have worked hard through the downturn to redevelop projects to make them more cost effective and their efforts should see final investment decisions made on a number of projects. In addition to these redesigns, we are also seeing lower prices for equipment and services in the downturn which further improves project viability.

FPSOs will represent by far the largest segment of the market both in terms of numbers (67 installations) and forecast Capex (79%) during 2015-2019. **FPSSs** will account for the second largest segment of Capex (9.3%) with TLPs third (9.2%).

With this new quarterly report there are a number of different purchasing options available. The new quarterly release will be available as a standalone option which will include the current quarterly update as well as the full annual report, originally released in Q1. It can also be purchased as part of a subscription where you will receive three further quarterly updates as well as the latest full annual report and current quarter's update.

The quarterly updates include:

- Drivers & indicators – a review of factors influencing the floating production market including continued development of offshore reserves; oil & gas prices; and Brazilian activity.
- New FPS orders and onstream vessels – a summary of vessels that have been ordered or have come onstream in the last 12 months, as well as a list of both orders and onstream vessels we expect over the next year.
- Latest regional analysis – with trend commentary for Africa, Asia, Australasia, Latin America, Middle East, North America and Western Europe.
- Floating production prospects – list of floating production systems due onstream over 2015-2019, including the following data: country, E&P operator, field, FPS name, prospective year, status of FPS, FPS type and moored water depth.



The World Floating Production Market Forecast is now in its 13th Edition and is supported by analysis, insight and industry consultation and includes:

- Drivers & indicators – a review of factors influencing the floating production market including global energy demand; continued development of offshore reserves; oil & gas prices; supply & demand; Brazilian activity; and the role of deepwater.
- Operator analysis – Capex for the leading FPS operators, historic, forecast and by region and water depth.
- The FPS supply chain – detailed analysis of the FPS supply chain, outlining the EPC firms, shipyards, lease contractors, topside fabricators and their respective capabilities.
- Leasing & financing – the issues and future outlook for financing of the sector; analysis of major leasing contractors, their assets and a review of prospective vessel redeployments.
- Regional analysis – with trend commentary for Africa, Asia, Australasia, Latin America, Middle East, North America and Western Europe.
- Floating production prospects – list of floating production systems due onstream over 2015-2019, including the following data: country, E&P operator, field, FPS name, prospective year, status of FPS, FPS type and moored water depth.

SCOPE:

Our market forecasting is trusted by sector players worldwide, with clients including the world's top-10 oil & gas companies, top-10 oilfield services companies and top-10 private equity firms.

The report is essential for financial institutions, equipment manufacturers, offshore engineering, construction, operations & maintenance companies and contractors, oil & gas companies, lease contractors, shipbuilders and agencies & government departments wanting to make more informed investment decisions.

Our proven approach includes:

- Unique and proprietary data – updated year-round from published sources and insight gained from industry consultation.
- Detailed methodology – analysis is based on in-house Oil & Gas database which details more than 700 FPS projects. The data feeds into the market model to generate forecasts of floating production systems in each region of the world. Expenditure is allocated both to year of order and year of installation
- Comprehensive analysis – comprehensive examination, analysis and 10-year coverage of floating production capital expenditure.
- Concise report layout – consistent with commitment to delivering value for our clients, all our market forecasts have a concise layout consisting of industry background and supporting materials condensed to enable quick review with 'speed-read' summaries of key points throughout.

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Key questions answered in this report

- What is the Floating Production Market estimation for preceding years ?
- Why Floating Production Market have taken a Downterm?
- What are the countries associated to the Floating Production Market Development ?
- How the Future of Floating Production Market will be?
- What are the Macro economics Overview on Floating Production Market ?
- What are the types of FPS and its application ?

You can request one free hour of our analyst's time when you purchase this market report. Details are provided within the report.

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- A detailed qualitative analysis of the Floating Production Market, commercial views is available in the report.

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